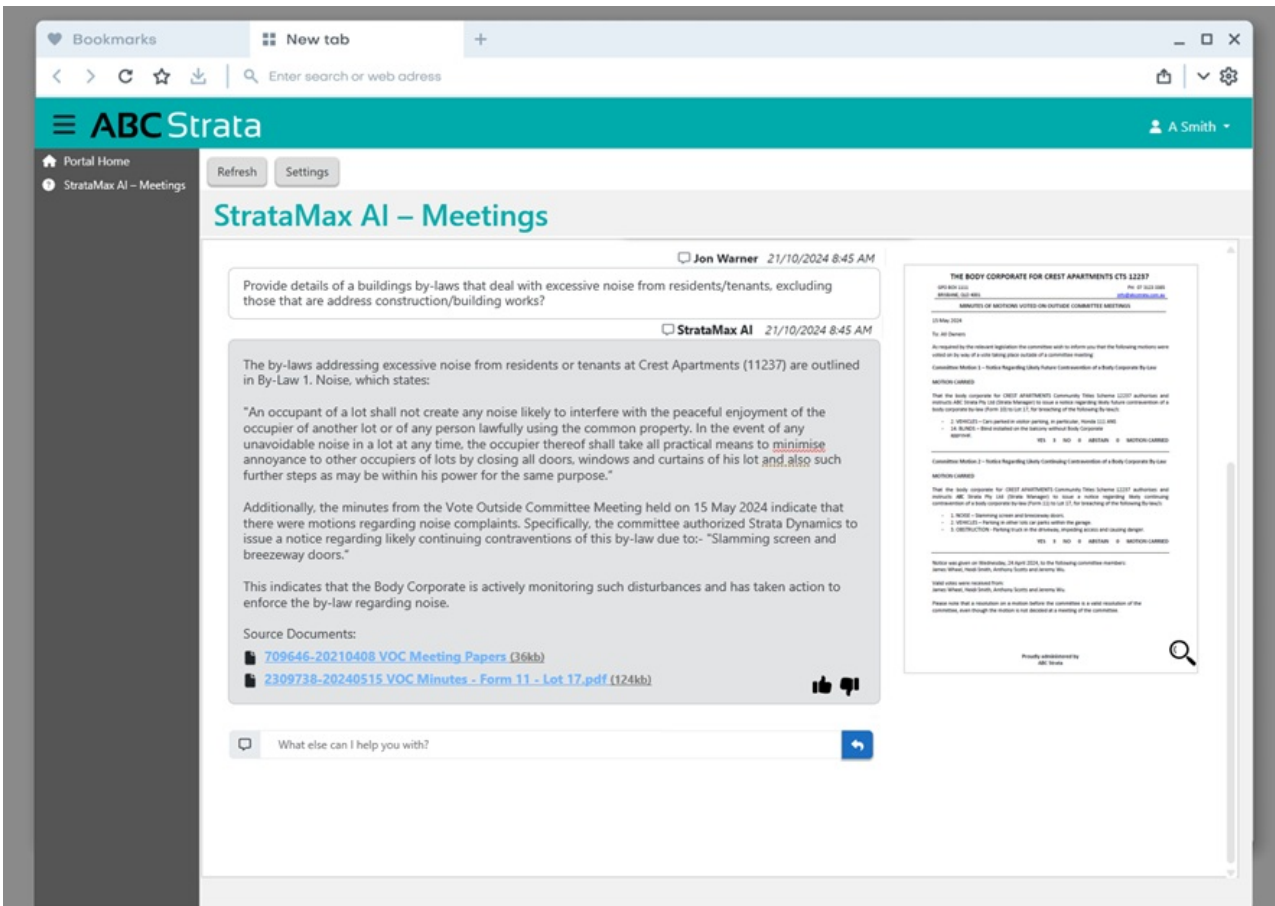# AI in StrataMax

In 2025, StrataMax is thrilled to embark on an AI-powered transformation, integrating cutting-edge technology into our platform. This page offers a glimpse into some of the innovative projects currently in development and those on the horizon. As time frames become available we will update this page accordingly.

All information and screenshots may be updated as development progresses.

Chatbot - Meeting Documentation

Meeting documents often contain extensive information that a manager may not be familiar with for various reasons, such as onboarding a new building or appointing a new account manager. Soon, integrated within the StrataMax Portal, your team members will be able to use text chat to quickly query meeting documents. Some of the functions included:
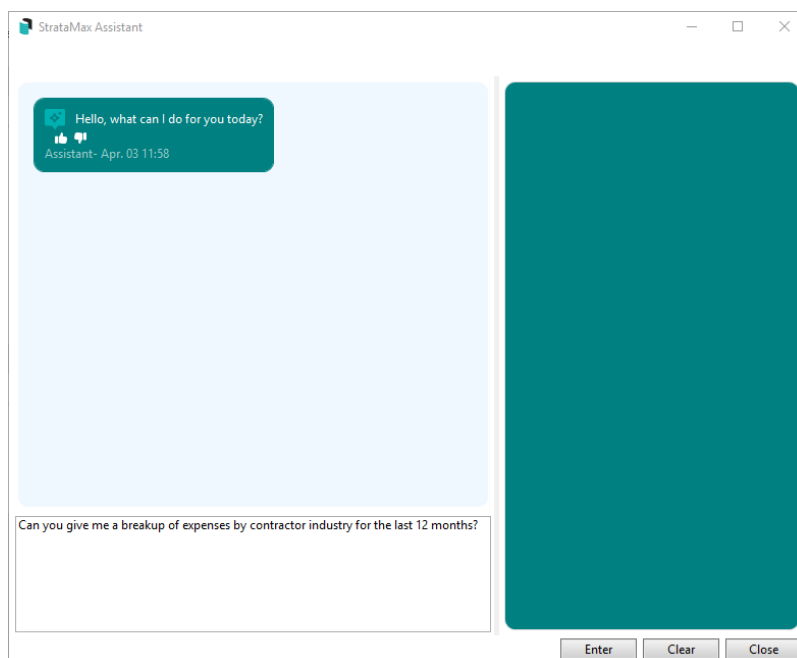
- Integrated with DocMax documents
- Chat style interface allowing follow-up queries, refinement of what is being asked
- Limit queries based on buildings and date ranges
- Answers provided including links to the documentation that was used to provide the answer along with a document preview
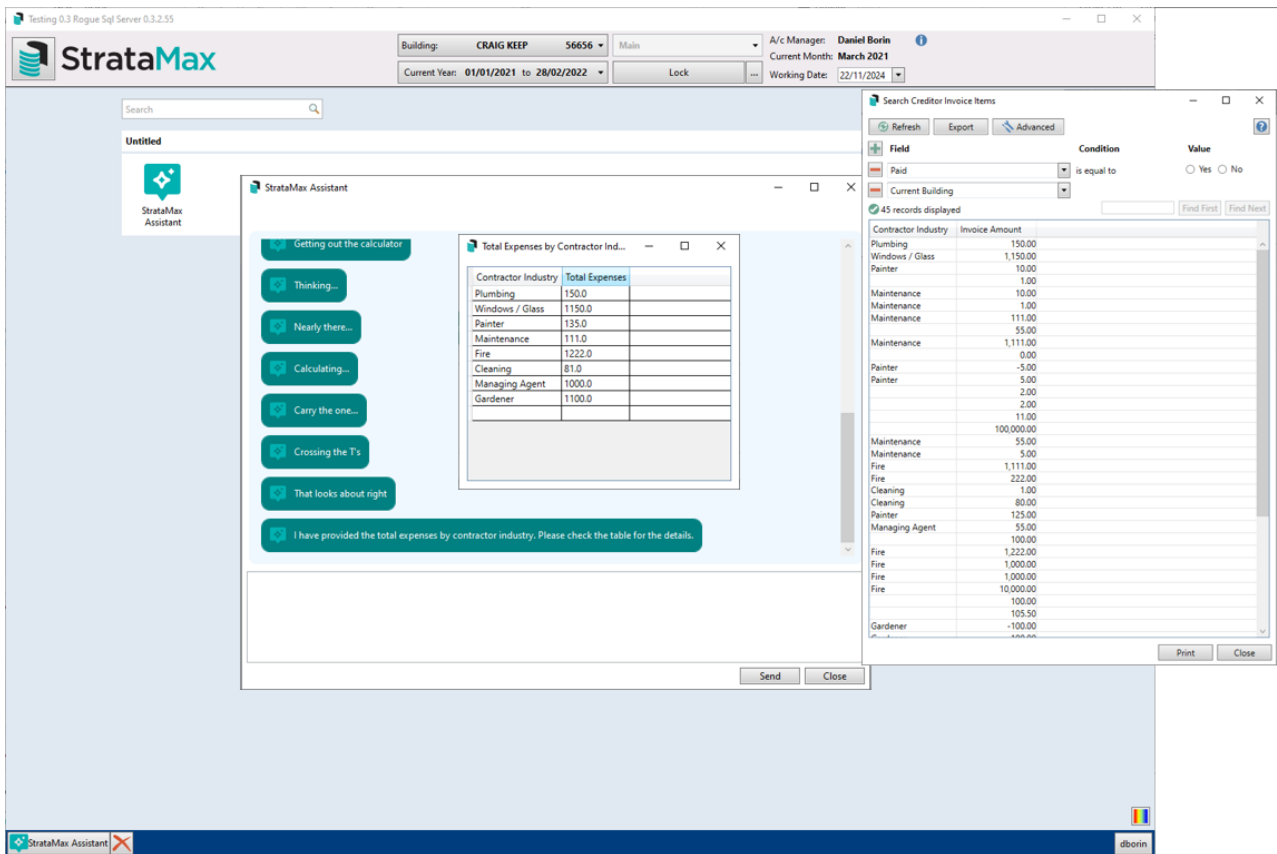
StrataMax Assistant

StrataMax contains a vast amount of valuable information. The new StrataMax Assistant enables users to quickly query data across various areas, including the roll, bank accounts, insurance, inspections, work orders, quotes, TRMax recoveries, office bearers, and more. With an intuitive chat interface, users can refine their search through follow-up queries, ensuring they get the precise information they need. Some of the features included are:

- Integrated into the StrataMax interface with access to a vast amount of data
- Fast and efficient detailed responses
- Search interface tables will be included with the answers so users can learn where the answer was sourced from
- Refine results using follow-up questions
- Create tables based on your requirements

AI Invoice Data Capture

StrataMax is exploring AI-driven solutions to streamline invoice data entry. By integrating with DocMax, we aim to reduce manual effort while ensuring work queues are available to efficiently validate AI-captured data and fill in any missing fields.

Add Document   Discard Changes   ☐ Remove original file after adding to DocMax

| Document Profile | [▾] | Assigned To | [▾] |
| Status | [▾] | Action Date | [▾] |

⌃ Document Details

◉ Property Document   ○ Internal Document

Building   CRAIG KEEP   56656 [▾] ✕
           Daniel Borin
Lot Details [_____] [▾] ✕
Owner
Category   [▾]
Title   Mowing R Us - October 2024mow
Description [_____]
Notes   [_____]

Search Words [▾] Add ➕

⌄ Online Portal

⌃ Invoice Details

Include Creditors: ☐ Hidden ☐ Banned

Creditor   08286892 Mowing R Us   [▾] ✕
Invoice Date 07/11/2024 [▾]
Invoice Number 001234

Invoice Items

Expense Account	Details	Amount	DR/CR	No GST
13905 GARDEN & GROUNDS [▾]	01/10/24 - 31/10/24	512.00	Invoice [▾]	☐ ✕
[▾]				
	Total	512.00		

⌄ Document Source

⌄ File Details

⌄ References

ABN: 12 345 678 901
123 Green Street, Perth, WA 6000
Phone: (08) 1234 5678
Email: info@mowingrus.com.au

Mowing R Us
GARDEN SERVICE

Tax Invoice

Invoice Number: 001234
Date: 07 November 2024

Bill To:
Strata Scheme #1234
456 Blue Road
Perth, WA 6000

Description
- Lawn mowing and maintenance services for the period of 01 October 2024 to 31 October 2024

Total Amount Due: $512.00 (incl. GST)

Payment Details:
Account Name: Mowing R Us
BSB: 123-456
Account Number: 987654321
Reference: INV001234

Please make payment by 21 November 2024. Thank you for your business!