

Portal Refresh

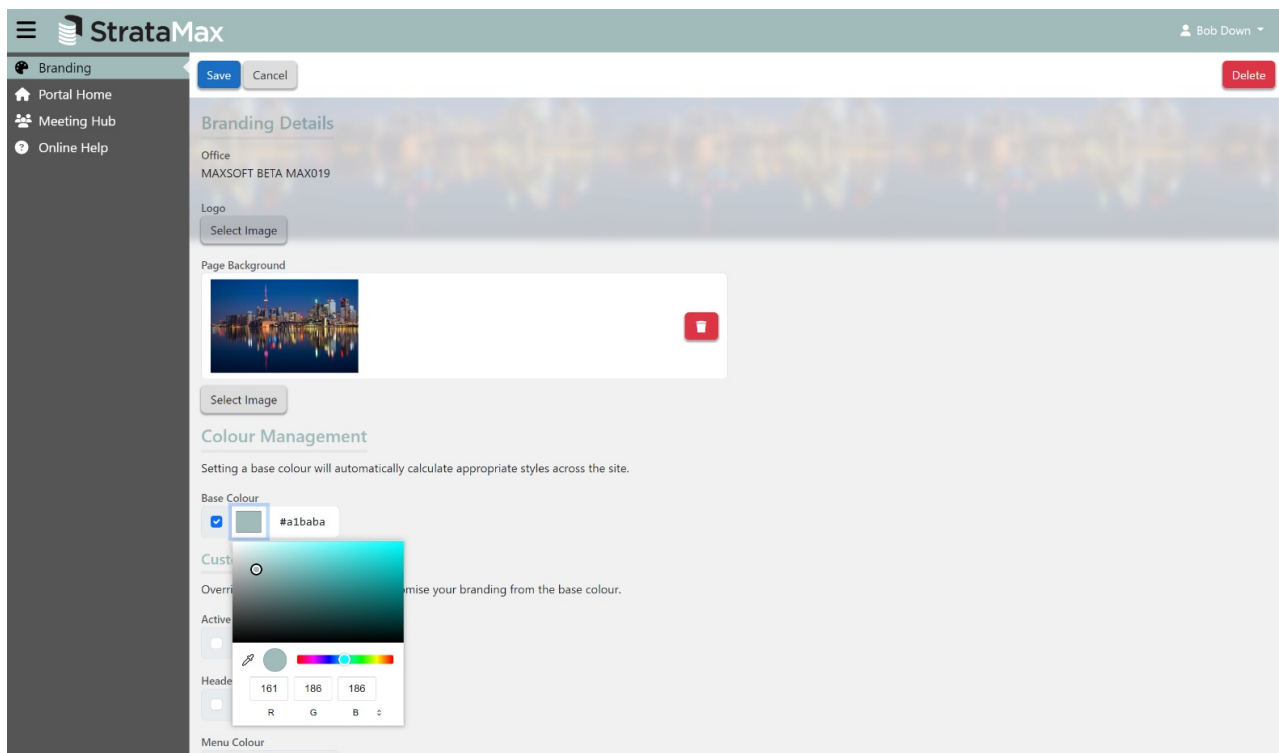
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This page contains information relating to the StrataMax Portal Refresh that commenced late 2024; stages will be released over a period of time.

These enhancements will provide an improved portal interface for owners & committee members. The features available on the portal will help reduce owner & committee interactions via email & telephone.

Portal Branding

The first stage is to provide managers with the tools to easily setup the branding, colours & background images. These branding details would then be utilised by the new stages of the StrataMax Portal as the different stages are released.



Invoice Hub

As one of the most used functions of the StrataMax Portal, the invoice hub changes will include a number of requests based on managers and invoice hub approvers feedback. Changes to the invoice hub will include:

- Branded Invoice Hub.

- Mobile / Device responsive pages.
- Detailed invoice information including expense codes, work order references, creditor invoice history & paid dates.
- Improved access to invoice hub history for the current & old year invoices for all invoice approvers (no longer just access to invoices the user was an approver of).
- Enhancements to invoice queries including the ability for approvers to raise queries between themselves.

The screenshot displays the StrataMax 'Invoice Hub' interface. At the top, there's a navigation bar with 'Portal Home' and 'Online Help' links. Below this, a sidebar contains 'Refresh', 'Settings', 'Approve Selected', and 'View Creditor History' buttons. The main area is titled 'Invoice Hub' and features a notification: 'You have outstanding invoices awaiting your approval.' Below the notification, there's a filter bar and a table of invoices. The table has columns for 'Invoice Number', 'Invoice Date', 'Amount', 'Creditor Name', and 'Status'. One invoice is selected, and its details are shown in a modal window. The details include 'Building', 'Invoice Number', 'Creditor Name', 'Work Order Number', 'Current Year Actual', 'Current Year Budget', and 'Creditor Invoice Line Items'. The modal also shows a list of actions: 'Invoice Submitted for approval.', 'Bob Bob added to approval layer 1.', 'Stratamax Accounts added to approval layer 1.', and 'Craig Jeffcoat added to approval layer 1.'.

Invoice Number	Invoice Date	Amount	Creditor Name	Status
A & E GARDENING AND MAINT	19/9/2025	\$330.00 - 12414	GARDEN & GROUNDS	✓
BEANS TRIMMING	18/9/2025	\$330.00 -	ELECTRICAL REPAIRS	✓
Gerards Cleaning	18/9/2025	\$55.00 - 36541	BUILDING REPAIRS	✓

Field	Value
Building	Craig Keep (354235)
Invoice Number	36541
Creditor Name	Gerards Cleaning
Work Order Number	08200023
Current Year Actual	\$114.00
Current Year Budget	\$0.00
Creditor Invoice Line Items	
BUILDING REPAIRS (12900)	\$55.00

Reports & Documents

Accessing building and lot information online anytime for owners & committee members assists in reducing phone calls and emails to your office. Enhancements released over time to the reports and documents pages will include:

- More flexibility in setting up online document groups.
- Levy notices available on the portal with quick links to pay.
- Greater search capabilities.
- Ability to preview documents without having to download them.
- Access to Interactive Financials Statements.