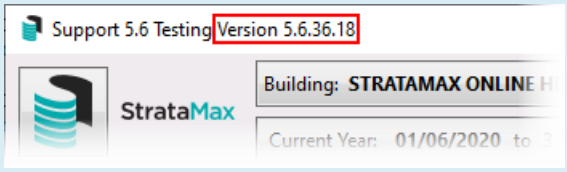
StrataMax Release Notes

Last Modified on 17/02/2026 2:02 pm AEST

This page contains the most recent release notes for the StrataMax product. A summary of the updates is provided below, however the release notes contain further details about updates and changes to the software. These updates may also contain minor fixes and enhancements to improve product stability and performance, and are displayed on the last page of the release notes document.

Not all version releases will require release notes; if a version not listed below is installed, there are no specific release notes for that version. The current version of StrataMax is displayed in the top left of the StrataMax screen.



If you encounter any issues while your software is being updated, please contact the StrataMax Support Team at *support@stratamax.com.au* or on (07) 5575 7422.

StrataMax v5.6.149 Release 12th February 2026

Levy Management | Levy Generation Schedule – Account Manager

Enhancements have been made to the Account Manager configuration in the Levy Generation Schedule. Users can now search for Account Managers within the selection list.

Organisation Search | Office Bearers

A new search option allows users with multi-drive access to locate Office Bearers across organisations. Access is controlled by the *Office Bearers Menu* permission on each drive.

Certificates | Certificate Cover Letter Text Expansion

Local and Global cover letter text fields now support up to 4,000 characters.

Certificates | Menu Updates

The Certificates (Disclosure Statement) menu is now titled **Certificates**. Disclosure Statements can no longer be produced from this menu.

Preview Features | Legacy Views Retired

Several older Preview Feature options have been removed and now default to Report Distribution. Users can now also view upcoming *Coming Soon* preview features.

- Certificates
- Report Set
- Receipts Report
- Subgroup Update Report

Roll | Edit Correspondence Preferences

New functionality allows specifying whether correspondence and levy notices should be sent to owners, agents, mortgagees, others, or multiple selected recipients.

Statement / Ledger Card (Second Debtors) | New Style Templates

Updated templates now support the new Report Distribution style for Ledger Card Second Debtor. Templates can be applied via the configuration cog when previewing the report.

Statement / Ledger Card (Second Debtors) | Security

Security permissions for accessing Statement/Ledger Card Second Debtors must be enabled via the appropriate menu settings.

Certificates | Search Certificates Issued

A new search option, ***Search Certificates Issued***, displays certificates issued for a selected building or across all buildings (depending on filters)

StrataMax v5.6.148 Released 29th January 2026

Creditor Maintenance | BPAY Biller Code Validation

BPAY creditors now require a Biller Code before saving.

Override On: Master Chart updates to match local BPAY details unless Master is EFT (no BPAY saved).

Override Off: Master Chart updates to match local BPAY details, and EFT will convert to BPAY automatically.

Report Distribution | GLMax Ledger Card

GLMax Ledger Card now opens directly in Report Distribution mode when the preview feature is enabled. Report style can be configured via the cog menu.

Levy Management | Levy Generation Schedule Filter

A new Account Manager filter has been added to the Levy Generation Schedule report. Works with the Select Building filter.

Report Distribution | Ledger Card Templates

Multiple Ledger Card templates have been converted to the new style of templates.

Creditor Invoice Work Queue | Delete Document

The Delete Document option has been reinstated in the Creditor Invoices Work Queue properties screen.

StrataMax v5.6.146 Released 21st January 2026

DocMax & BCMax | Building Locked Search Field

A new search field, *Building Locked*, is now available in DocMax and BCMax building searches. This allows filtering of locked or unlocked buildings using 'Yes' or 'No' values. It is available in DocMax Advanced Search and Work Queues, helping ensure documents for locked buildings do not appear in queues such as Creditor Invoice Work Queues.

Plan Report | Enhancements

The Plan Report has been updated to display Lot Plan numbers correctly and improve space formatting for better readability.

DocMax | Lost Buildings

DocMax now supports adding documents to lost buildings. Use this feature with caution—if 'Upload to Portal' is enabled in document properties, the document will remain in pending upload status.

StrataMax v5.6.145 Released 15th January 2026

DocMax | Code Refresh Stage Two

Stage 2 of the DocMax code refresh improves reliability and performance. Enhancements include:

- Multi Expense Invoice Items auto-add new lines when expense accounts are set.
- Add GST option for invoice items.
- View Expense Account History from Invoice Details.
- Document Import now supports csv files.
- Sub-Groups and Lost buildings can be filtered in searches and work queues.

Categories | Remove Individual Selection

Categories selected using 'Is Any Of' can now be removed individually by clicking the 'x' beside the selection.

GLMax | Company Documents

Property Documents are no longer enabled for GLMax Company documents; set them to Internal only.

Meetings | Add New Meeting

Clicking ‘Add Meeting’ in the Building Information area for the meetings section opens a pop-up form. Saved meetings display in chronological order.

Security | Reverse Levy Permission

New permission added to Security Setup for ‘Reverse Levy’. If denied, the option is greyed out.

Report Distribution | Resume Failed Distribution

Failed distributions can now be resumed or repeated from the Report Distribution log.

Search Contracts | New Feature

Search contracts across local buildings or global portfolios with extensive filter options. Results can be exported to Excel or printed.

Levy Management | Purpose / Reason Column

Special Levies now display Purpose/Reason in Levy Management.

Levy Register Summary | Order by Settings

Levy Register Summary report now respects the order settings from Levy Register.

Task Management | Enhancements

- Double-click to create new tasks in calendar view.
- Notifications for upcoming and overdue tasks (default 7 days). Configurable in settings.

Office Bearers | Invoice Hub Approvers

Contact Entity or Office Held cannot be changed once linked to a Portal User Account to prevent conflicts.

Report Distribution | Global Configurations

Abbreviations for global report configurations now display in Report Distribution.

Owner’s Tax Year Report | New Menu Item

New menu option to generate Owner’s Tax Year Report in Report Distribution mode. Setup migrated to Roll.

Ledger Card | Preview Feature Enhancements

- New configuration options (Legal Action wording, Due Date wording, Skip Zero Balance).
- Tagged lots no longer default.
- Receipt Entry and Utility Buildings open in Report Distribution mode.

Levy Notice Configuration | Last Generated Setting

New setting allows levy notices to show last generated levies regardless of tag conditions.

Invoice Hub | Wording Update

Updated wording to “Invoice marked as Approved” when invoices are approved on the portal.

Preview Features | Planned Removal

Certificates, Subgroup Update Report, Receipt Report, and Report Set preview features will be removed in v5.6.149.

StrataMax v5.6.144 Released 4th December 2025

Select Contact | ABN and ACN Search

- The Select Contact screens now allow searching by ABN and ACN for easier identification of contacts.

Report Distribution | Preview Screen Summary Button

- The Proceed button has been replaced with a new summary button in the Report Distribution Preview screen. This displays email count, print pages, and DocMax distribution before execution for better transparency.

Certificates | Sealing Clause Merge Field

- A new merge field `{BuildingPlanNumber}` has been added to the Sealing Clause for ***Certificates*** to output the Building Plan Number when different from the Lot Plan Number.

Address Lookup Updates

- Postal address handling has been improved for Roll | Contacts:
  - Suburb/State/Postcode on line 2.
  - Long Suburb/State/Postcode lines split to line 3.
  - Addresses prefixed with ‘ATT’ are ignored.

Task Management | Building Transfer In

- A new Event Type in ***Task Management*** for ‘Building Transfer In’ automatically creates a task checklist when transferring a building into StrataMax.

Journal Preparation Enhancements

- **No GST Option:** Hidden for buildings not registered for GST.
- **Auto-Reverse Journal:** Auto-reverse journals now post automatically without reopening ***Journal Preparation***.

Certificates | Levies by Building Year

- New configuration allows levies to be calculated using the Building Financial Year for ***Certificates***.

Certificates | Building Information Section

- **Vic Requisition Data:** Migrated to the new ***Certificate*** module.
- **Multi OC Support:** Separate sections for each OC in multi-account group buildings.
- **Other States:** Certificate data entry now available in ***Building Information***.

Certificates | Building-Specific Cover Letter Text

- Local text can now override global text for Certificate cover letters.

Report Distribution | Ledger Card Internal Template

- New internal ***Ledger Card*** template excludes name/address and displays Lot and Unit numbers.

StrataMax v5.6.143 Released 24th November 2025

Reports/Utilities (Global)

- Several reports in Global Reports have been replaced with Searches or other reports.

Certificate Section 56

- A new Certificate Section 56 has been introduced for ACT Buildings with 'Community Title Scheme' type and 'Community' regulatory module. The certificate merges data from StrataMax where possible (e.g., Building Info, Address, Office Bearers, Insurance, Levy Management). Info Editor enhancements allow global or building-specific data entry for certificates.
  Note: Section 9 cannot merge document names; include a Contents Page for clarity.

Report Distribution | Excel

- Column formatting is now activated for reports exported to Excel, ensuring decimal precision (e.g. four decimal places).

Report Distribution | Ledger Card

Two new configuration settings added for the ***Ledger Card***:

- **Style** – All history option for historical reporting.
- **Interest Setting** – Date for interest calculation (blank defaults to Today).

Account Maintenance | Account Group and Copy to Buildings

- Account Group selector in ***Account Maintenance*** now validates eligible groups and supports copying system flag changes across buildings. Rules apply for zero balances, single/multiple account groups, and copying changes across buildings.

StrataMax v5.6.142 Released 6th November 2025

Invoice Hub and DocMax Building list

- The building list available in ***Invoice Hub*** and 'Copy to Buildings' in DocMax, has been updated to use the standard StrataMax Building list.

Ledger Card | Preview feature

- A new option has been created under User Preview Features, which allows the ***Ledger Card*** to be run via ***Report Distribution***. This option will be especially helpful when generating the Ledger Card for a *Lost Building*. If you require further configuration settings or previous Historical Year Ledger Cards, toggle the Preview Feature back to the Legacy Ledger Card.

Section 55 Report (NSW)

- Enhancements have been made to ***Report Distribution*** to assist Strata Managers in efficiently issuing Section 55 reports (6 monthly reporting) for the delegation of duties using ***Report Set*** now available via ***Report Distribution***. See page 4 for more info.

Report Distribution | New Fields

- New fields have been added to the ***Report Distribution*** Log. See page 7 for more info.

StrataMax v5.6.141 Released 23rd October 2025

Contacts | Address Lookup

- Users can now use Australian address lookup directly within contact cards. This enhancement allows faster and more accurate data entry, with verified postal addresses, built-in abbreviations, and automatic formatting across address fields.

Roll Contacts | Include Inactive

- A new 'Include Inactive' option has been added to the Select Contact screen in the ***Roll*** and ***Resubdivision*** modules. This allows users to re-select prior owners who are no longer active, improving data integrity and preventing duplication.

NSW Legislation | Receipting to Lots in Arrears

- Effective 27th October 2025, NSW legislation mandates a new receipting order for payments made by owners in arrears. A new configuration setting, 'NSW Overdue Levies Allocation Rule', has been

added under ***Receipt Entry*** and is enabled by default. It affects Receipt Entry, Bank Reconciliation, Debtor Adjustments, and Rationalise Sub-Balances.

Report Distribution | Aged Balance Reports

- Debtors Aged Reports are now available as separate selections inReport Distribution:
  - Aged Balance
  - Aged Balance (Second Debtors)

    These match existing reports and are available for Sub-Group buildings with appropriate templates.

StrataMax v5.6.140 Released 14th October 2025

TaskMax | Reference Number in DocMax

- Finalised Work Orders in ***TaskMax*** now include the reference number in the DocMax title when saved. If 'Enable Saving Work Order to DocMax' is enabled, the document will automatically save with the creditor name and reference number.

Levy Management | Manual Levies Determined Date

- A new field for 'Determined Date' is now available when entering manual levies in***Levy Management.*** This date will default to today's date and may appear on Levy Notices or Certificates depending on template settings.

Report Distribution | Show Arrears Setting

- A new global setting allows arrears to be shown when distributing levies. This is enabled by default and should be reviewed during the first levy run after updating to v5.6.140.

ATO SBC Client | TLS 1.3 Update

- The ATO will require TLS 1.3 for secure connections from early next year.

  Please contact StrataMax Support to update your SBR Client installation. IT provider assistance may be required.

StrataMax v5.6.139 Released 26th September 2025

New South Wales Levy Template

- New strata laws being rolled out later in 2025 will require strata schemes to provide a new 'Financial hardship information statement' with each levy notice issued to NSW strata owners. This change will give strata owners clear information about their options if they are unable to pay their levies.

Levy Management | Enhancements

- Manual levies can now be created with a zero-dollar value using the new "Zero Levy" option.
- Levy Notices can now be configured to show zero amount levies. This is a global setting and defaults to 'On' after upgrade.
- The Net Rate Per U/E column has been reintroduced into the Levy Management screen.
- Budget amounts now display both Net and GST-inclusive values for GST Net Style buildings.
- New configuration allows postal address inclusion on Levy Notices when split contacts share an email and preference is set to email.

Merge Letters | Report Name Field

- A new "Report Name" field is available in Merge Letter email templates, both for one-off and permanent use via Email Template Manager.

Roll | Lot Documents

- Column order in Lot Documents has been updated to make the Email Recipient visible without scrolling.

Report Distribution | Search Recipient

- Users can now search by recipient type, improving navigation across Lot numbers, Unit numbers, Email addresses, and physical addresses.

Search Insurance | Commission Fields

- Two new fields added: "Commission Last Amount" and "Commission Last Paid", which can be sorted and filtered.

Preview Features | New Stored Reports Interface

- Stored Reports now open in a new interface with enhanced search, filter, resend, and reprint capabilities. Includes right-click menus and column rearrangement.

New Menu Item | Meeting Summary

- A new menu item replicates the Meetings button functionality for faster access to meeting details.

Report Distribution | New Owner Roll Details

- New templates "rollnew" and "rollnew1" (no Company Title) are available for certificates.

Qld Certificates | Levy Periods

- Levy periods added to Qld Certificates: Form 33, Form 34, and Form 18. Special levies excluded.

StrataMax v5.6.138 Released 8th September 2025

Security | Delete Business Statement

- A new permission has been added to ***Security Setup*** to control access to the 'Delete' option in the *Prepare BAS screen*. This is disabled by default and must be explicitly granted.

Local Transactions | Additional Account Codes in Search

- Account codes that cannot be posted to directly (e.g. equity codes like 004 and 005) are now available in the Account Code search for ***Local Transactions***.

Legislation | New Regulatory Module for BUP/GTP

- The ***New Building*** screen now supports the 'IRDA' regulatory module for BUP/GTP building types, aligning with legislative requirements.

Report Distribution | New Configuration Options

- New financial year configuration options ('Current Year', 'Old Year', 'Old and Current Year') are now available for several reports including Account Summary, Creditor Balances, and Bank Reconciliation.

Local Transactions | Tax Code Enhancements

- The Tax Code field now includes GST and GST Clearing options, which will display against relevant transactions.

Multi Expense | Add Invoice Item

- A new 'Add Invoice Item' button is now available in ***DocMax***, ***Creditor Invoices***, and ***TaskMax***, allowing multiple expense items to be added to invoices.

Report Distribution | Additional Reports

- New reports such as ***Asset Register***, ***Contract Register***, and ***Dispute Register*** are now available in ***Report Distribution*** modules like ***Certificates*** and ***Merge Letters***.

StrataMax v5.6.137 Released 22nd August 2025

Inspections | Default Inspections

- A change has been made in ***Inspections*** in the *Add/Edit Inspection Types* screen, and ***Search Inspections*** screen to update the *Default Inspections* drop-down list to be in alphabetical order.

Levy Management | Levy Reports

- Enhancements have been made in ***Levy Management*** to include the *Levy Register Summary* in the *Report* menu and show 'Proposed' on Levy Register templates when 'Proposed only is ticked'. See page 4 for more information.

ACT Rental Certificate | Insulation Status

- From 1st July the Unit Titles (Management) Rental Certificate Determination 2025 came into effect, which made amendments to provide further clarity about what units are required to provide for ceiling insulation information. Enhancements have been made to add 'Class B – Not Applicable' to the Lot Edit Insulation Status found in the ***Roll*** for correct reporting on the Rental Certificate.

DocMax | Selection Changes

- Various field value selectors have been enhanced for better performance and stability in Document Searches and document Properties view. See page 8 for more information.

New Security Option

- A new permission in ***Security Setup*** has been added to for *Show Generated Levies* configuration.

Preview Features

- This release introduces another two more preview features for the following modules:
  - StrataMax Building Uploads (StrataMax)
  - New Subgroup Manager (New Sub-Group and Delete Subgroup)

Levy Management | Override Levy Generation Due Date Validation

- To cater for exceptions where levy due dates fall outside the legislative requirement days, we have added an option in the *Create Transactions and Notices* screen to override the due date validation. A new permission in ***Security Setup*** is available to manage access to the override.

Certificates | Account Selection

- Account selection has been added to ***Certificates***. This will determine which lot/s a certificate will be produced for. Click the selector beside *Accounts* and set the required account.

StrataMax v5.6.136 Released 5th August 2025

Certificates Preview | Integration with Report Distribution

- This release introduces a new preview feature for ***Certificates***, utilising *Report Distribution*. Users will have the ability to switch between the two interfaces Legacy Certificates and Certificate Preview as needed if permissions are granted to do so.
    - A new security permission 'Change Preview Features' has been introduced in ***Security Setup*** to control user access to switch between Legacy Certificate view and the Certificate Preview.
    - When a user has Certificate Preview enabled and selects the Certificates module, the *Report Distribution* window will automatically open.

StrataMax v5.6.135 Released 29th July 2025

Task Management | NEW

- A brand-new Task Management screen has been developed from the ground up to provide clear visibility and to allow users to manage tasks throughout their lifecycle. For all the information you need about ***Task Management***, see the attached release notes as well as the *Task Management | Configuration & Security* and *Task Management* articles.

Levy Management | Re-Write

- The Levy Management screen has received a complete refresh and is the first stage of the Budget, Levy Management and Arrears refresh project. This first stage focuses on providing an improved user interface and experience in ***Levy Management***, while using new fields from Levy Invoice Code Setup to streamline the creation of new levies based on budgets. For all the information you need about the new ***Levy Management*** screen, see the attached release notes as well as the *Levy Management | New*, *Levy Invoice Code Setup | New*, and *Merge Levy Notice Setup | New* articles.

Creditor Invoice Activity Report

- Update has been made to the *Creditor Invoice Activity Report* template configuration; clients now have the option to 'Exclude Hidden Transactions' when generating the report.

Notes Viewer

- The Notes screen has been enhanced for better performance and stability. See page 4 for more information.

QLD Certificate Changes | 1 August 2025

- Further enhancements have been made to allow users to enter information in the *Info Editor in Certificates*. This will allow clients that do not use StrataMax Registers to store information to reflect on the certificates. See page 6 for more information.

StrataMax v5.6.134 Released 14th July 2025

Change Tax Code

- Broader support has been added to the process of changing *tax codes* to allow tax codes to be changed.
  This is to assist where GST is accounted for after transactions have been written to the general ledger. For example, the tax code for receipts posted to non-debtor accounts can now be changed. See page 3 for more info.

Updates to Search Screens

- Search screens where 'Legislation' can be selected as a filter / field have been updated to be a multi-column selector for legislation selection. See page 5 for more details.

Global Transactions

- ***Global Transactions*** has been updated to support reporting subgroup transactions. This enhancement is now available across both Main and Subgroups within the ***Global Transactions*** and ***Local Transactions*** screens. See page 6 for more details.

QLD Certificate Changes | 1 August 2025

- From August 1st, 2025, the updated Property Law Act comes into effect. As a result, the Disclosure Statement will be removed from StrataMax and the StrataMax Portal. This will also change how certificates are produced in StrataMax for buildings managed in Queensland. All new certificates will be available from the 1st of August 2025. See page 6 for more details.

StrataMax v5.6.133 Released 27th June 2025

Search Creditors | New Field added 'Ok to Pay'

- A new ‘Ok to Pay’ field has been added to the ***Search Creditors*** screen.

Search | Predefined searches added

- New pre-defined searches have been created to assist clients on common industry queries to assist when producing regular data exports and dashboards. See page 3 for more details.

New Register Categories | Common Property and Contracts

- The ***Common Property Register*** and ***Contracts Register*** have been new categories. See page 5 for more info.

Searches | BPAY Biller Code

- The BPay Biller Code field for various searches has been changed to report the correct formatting. See page 6 for more info.

Search Creditor Invoice Items | New Field added

- A new 'Payment References' field has been added to the ***Search Creditor Invoice Items*** screen.

Report Distribution | TRMax Recoveries

- Enhancements have been made to TRMax Recovery and TRMax Consultancy reports when running them via ***Report Distribution***.

New Certificate | ACT Rental Certificate

- A new Rental Certificate option is available for all ACT clients. The Unit Titles Management Act 2011 requires all landlords to provide a rental certificate to tenants before a new or renewed lease for a unit or townhouse within a unit title complex in ACT. See page 8 for more details as well as the ***ACT Rental Certificate*** article.

StrataMax v5.6.132 Released 12th June 2025

Reports/Utilities (Global)

- A new notification message has been added to the ***Reports/Utilities (Global)*** menu. This message informs the user that this icon / menu is being gradually phased put, as most reports have been moved to ***Report Distribution*** or ***Search*** screens.

Master List legacy reports removed

- Three legacy reports (Master List / Master List Tax Code / Master List Account Group) have been removed from StrataMax, as the varied reporting outputs are now replaced by ***Search Local Accounts***. See page 3 for details.

Enhanced Email Communication logging

- Additional logging has been added to ***Communication***. The system will now capture and log detailed information when various email actions take place.

Search Buildings | Enhanced field options

- Various fields in ***Search Buildings*** have been updated to only 'Yes or No' options, eliminating the previously 'Not Set' choice. See page 5 for details.

Inspections Register | Completely Updated & Enhanced

- The ***Inspections Register*** has been enhanced with a new user interface to simplify the creation and

management of Inspections. The new icon is called ***Inspections*** and will replace the existing icon and screen, containing the same functionality as well as some new updated functions and features. See page 6 for more information

Search Inspections

- A variety of enhancements have been made in order to accommodate the new***Inspections*** screen. See page 20 for more information.

Building Information | Report

- The 'Last 'Inspected by' and 'Next Due date' for each inspection in the***Inspections*** screen will populate the report in ***Building Information*** for inspection types that have the correct 'Default For' setting.

Merge Letters

- Users can now insert merge fields from the ***Inspections*** screen into a ***Merge Letter***.

Log Viewer

- The 'Log Viewer' in StrataMax has been designed to give users the freedom to apply more refined selections making searches quicker and results easier to review.

StrataMax v5.6.131 Released 29th May 2025

Change Code Number

- In *Change Code Number*, when selecting accounts, the 'Account Code List' window now has*Show Inactive Creditors* and *Show Restricted Accounts*tick boxes.

Search Screens | New Tag Select Option

- Enhancements have been made to some StrataMax Search screens and DocMax searches to allow tagging of multiple codes. The tag selection will be available for the field conditions 'Is Any Of' and 'Is Not Any Of'. See page 4 in the release notes for more details.

Communication | Spell Check

- In the ***Communication*** screen a new spell check function, similar to MS Word has been implemented when composing an email. Words that are spelt incorrectly will be underlined within the email.

SBR | Download and Install Option

- When opening the ***ATO SBR Client*** in StrataMax, a check occurs and a new message will appear for

users who have not installed the standalone version of the SBR client. When users see this message and click the button, SBR will be automatically downloaded and installed.

New feature icon | What's New

- An icon called "What's New" has been added to the StrataMax desktop on the top right. When users click this icon, they will be directed to the *"What's New" Online Help article*. This feature is designed to better highlight important new updates for users.

StrataMax v5.6.130 Released 1st May 2025

Set Bank Account Limits

- The 'Set Overdraft Limit' feature has been renamed and enhanced to include bank selection and integration with ***Bank Account Setup***.

Hold Auto Payments

- A new setting allows buildings to be excluded from global and auto payment runs, with clear on-screen indicators.

Bank Account Setup Access

- Users can now access 'Set Bank Account Limits' directly from***Bank Account Setup*** if they have the correct permissions.

Security Permissions Update

- Permissions have been renamed to align with the new 'Set Bank Account Limits' feature name.

Communication Enhancements (.Net8)

- Email formatting options have been expanded through an upgrade to .Net8, offering improved compatibility and styling.

Transaction List

- The Transaction List will now use the Report Distribution window. Multiple Account Codes can be selected from the Report Distribution screen.

Levy Notice and Arrears Final Fee - VCAT Changes

- Victorian Fee Notices have been updated to reflect legislative VCAT wording changes.

Outlook Add-in

- A new configuration option has been added to the StrataMax Outlook Add-in to allow users to select whether the set profile will be applied when using "Add With Details".

StrataMax v5.6.129 Released 17th April 2025

Bank Reconciliation | Posting to Clearing Accounts

- This release introduces stricter validation controls in ***Bank Reconciliation*** to prevent users from posting directly to tax clearing accounts such as 'PAYG Withholding,' 'GST Clearing,' and 'PAYG Instalment Clearing.' These changes are designed to improve compliance and ensure correct posting to the ATO creditor account.

StrataMax Add-in for Outlook

- The StrataMax Outlook Add-in has been updated and will be automatically applied when users update to the latest version of the StrataMax. The new add-in introduces changes to login behaviour and enhances functionality related to *Work Queues* in DocMax.

StrataMax v5.6.128 Released 3rd April 2025

Building Information | Clarity Enhancements

- Fees and Payments are now split into two sections in ***Building Information***: **Debtors Fees & Payments** and **Creditor Invoices & Payments**.
- The "Invoices to be Approved" field is now renamed to **Invoice Approval Required**.
- The **Creditor Invoices & Payments** section has been reordered for improved readability.

EFT Manager | Enhancements

- Email addresses for individual payments are now displayed instead of creditor-linked emails in ***EFT Manager.***
- Users can now easily identify when a Remittance Advice will not be emailed and why.

Search Creditors | Enhancements

- Users can now select the **Master Chart** as the building number when using Search Creditors.
- The ***Search Creditors*** feature is now available when the **Master Chart (0000)** is set as the main building selection.

Payments | New Warning Message

- A warning message has been implemented in ***Payments***. This message will appear when a creditor paid via EFT has both a payment and a credit note with different EFT references.

StrataMax v5.6.127 Released 20th March 2025

Tax Setup - PAYG Instalment

- ***Building Information*** / *Tax Setup* now supports $0.00 or a percentage of 0.00% in the Tax Setup Section.

Opening Balance Setup - Refresh

- Enhancements to the ***Opening Balance Setup*** module which include:
  - Layout Refresh.
  - Balance Sheet Improvements.
  - Debtors Display.
  - Financial Year Display.
  - Process Date Selection.
  - Consolidated Input Form.
  - Add Accounts Functionality.
  - Search Feature.
  - Administration and Sinking Fund Summary.
  - Preview Financials.

StrataMax v5.6.126 Released 5th March 2025

Journal Preparation | View Archive

- Enhancements have been made to improve the accuracy and clarity of journal archives, specifically to the Report Template and the 'View Archive' window.

Income Tax Report / BAS Reconciliation Report

- The building number will now show when extracting both single and multiple worksheets when exported to Excel via ***Report Distribution***. The reports affected are the ***Income Tax Report*** and ***BAS Reconciliation Report***. This will assist users to make information traceable back to the building especially when being used to send externally to auditors and accountants.

Process Bank Statements | Manual Accounts

- In ***Process Bank Statements*** any manual bank accounts with statement data, the screen will now show a new option in the generated column.