Other Registers

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The instructions in this article relate to *Other Registers*. The icon may be located on your *StrataMax Desktop* or found using the *StrataMax Search*.

The *Other Registers* menu offers a number of registers for recording the reference and location details for items such as Minute Book, Archive and Building Plans. Additional registers can also be created to record items such as Pet Approvals or a Pet Register and link *DocMax* documents for quick reference.

Other Registers Configuration

Registers Work Queue

Select the DocMax Work Queue that will be used in the Other Registers menu.

Create Other Registers

- 1. Search or select Other Registers.
- 2. Click File > Add/Delete Register.
- 3. Click Add.
- 4. Enter a name for the register, then click OK.
- 5. Select *Single* or *Multi* for style.
- 6. Click Close.

Example – Minute Books Multi – as you would have more than one, whereas Building Plans would be Single as there should only be one Building Plan.

Add to Other Registers

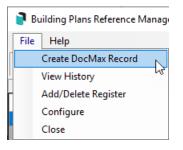
- 1. Search or select Other Registers.
- 2. Under the list of Registers select the relevant category then clickInsert.
- 3. Choose the relevant building, then click OK.
- 4. In the *Reference* section, enter in a Reference and Location. The Reference field must be unique.
- 5. Click Apply.

The details can be edited by clicking on the record and making the relevant changes to the Reference and Location. Clicking *Apply* will save these changes.

Pet Register Reference Manager				_		
File	Help					
	This proce	edure is for adding References and	Details to Pet Register for a Bui	ilding.		
	Pet Register List			Re	Registers	
Building) Name	Building Number	Register	Category	^	
STRAT	AMAX ONLINE HELP K	EEP 300621	Pet Register	Major Buildi	ing Works	
				Pet Registe		
				Air Con Red	nister 🎽	
				Filter	-	
					Clear	
				Reference	,	
				Labrador -	Buster	
				4 Location		
				Lot 1		
<				>	Apply	
No of H	ecords: 1			5	(PP)	
	2 Insert	Delete	View Doc Pr	int Close		

Create DocMax Record

- 1. Search or select Other Registers.
- 2. Insert a register from the Category list.
- 3. Populate the Reference and Location fields, and click Apply.
- 4. Click File > Create DocMax Record.



- 5. When the *DocMax* Select Document window appears, locate the required document and click Select Document.
- 6. To open the document again, click the *View Doc* button.

Delete an Item from the List

- 1. Search or select Other Registers.
- 2. Click the appropriate Category.

3. Then select the Register Record and then click Delete.

Other Register Report

- 1. Search or select *Other Registers*.
- 2. Under the list of registers, select the relevant Category then click Print.
- 3. Select the sort order from the list.
- 4. Select Screen, Printer or Excel and click OK.