Reports / Utilities (Global) | Custom Reports

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The instructions in this article relate to **Reports / Utilities Global** and custom reports that have been created within. The icon may be located on your *StrataMax Desktop* or found using the *StrataMax Search*.

The creation of Custom Reports is no longer applicable and alternative reporting options are available. Refer to the **Search Buildings** article and **Building Information** article and the option to produce a *Building Information Report* into Excel across your portfolio of all information recorded within **Building Information**.

Generate Custom Report

- 1. Search or select Reports/ Utilities (Global).
- 2. Click Custom to view the list of existing custom reports that have previously been created.
- 3. Select the report to generate and click OK.
- 4. In the *Print to* section, select your output method: *Screen, Printer*, or *File* (for Excel but may not be always available).
- 5. Click Edit Limits.
- 6. Double click in the field (or click the field and press Edit), some fields have a drop down to select or tag items and others will require a date.
- 7. Click OK when finished.
- 8. Tag the required buildings and click OK.
- 9. Click Proceed to produce report.